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VALUATION OF MARKET LINKED DEBENTURES

MUTHOOT MICROFIN LIMITED

03rd August 2022

Regd. Office: Infinity Benchmark, 17th Floor, Plot – G-1, Block GP, Sector V, Salt Lake, Kolkata 700091, India.

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Security Details

Valuation as on 03 August 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE046W07123	MUTHOOT MICROFIN LIMITED	10.25%MML 2022	IGB 5.85 01 Dec 2030	15-Jun-2021	15-Dec-2022	1,00,000	111.99	111.80	CRISIL A
2	INE046W07131	MUTHOOT MICROFIN LIMITED	10.50% MML 2023	IGB 5.85 01 Dec 2030	15-Jul-2021	15-Jul-2023	1,00,000	111.94	111.28	CRISIL A
3	INE046W07149	MUTHOOT MICROFIN LIMITED	10.6% Muthoot Microfin Limited 2021 MLD	IGB 6.10 12 Jul 2031	27-Dec-2021	31-Mar-2024	1,00,000	106.47	106.83	CRISIL A
4	INE046W07156	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED LISTED RATED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 11/10/2023	IGB 6.10 12 Jul 2031	11-Jan-22	11-Oct-23	1,00,000	105.63	105.61	CRISIL A
5	INE046W07164	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED LISTED RATED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 25/09/2023	6.10% GS 2031	25-Mar-2022	25-Sep-2023	10,00,000	103.36	103.34	CRISIL A

6	INE046W07206	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKED REDEEMABLE NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 27/01/2024	6.54 GS 2032	27-Jul-2022	27-Jan-2024	10,00,000	100.19	100.12	CRISIL A
7	INE046W07214	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED RATED LISTED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 29/04/2024.	5.77% GS 2030	29-Jul-2022	29-Jan-2024	10,00,000	100.14	100.08	CRISIL A

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.