



To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Sub: Statement on utilization of issue proceeds of non-convertible securities pursuant to Regulation 52(7) of the SEBI LODR Regulations, 2015

We, hereby confirm that the Company have issued the following debentures as on quarter ended 30th September, 2022 and all proceeds of the issue have been fully utilized/ the purpose for which these proceeds were raised has been achieved:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised Cr.	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any	
1	2	3	4	5	6	7	8	9	10	
Muthoot Microfin Ltd	INE046W07099	Private Placement	Non-Convertible Debentures	18-07-2017	75	Yes	No	NA		
	INE046W07065			27-11-2019	70	Yes	No	NA		
	INE046W07156			11-01-2022						
	INE046W07115			25-11-2020	45	Yes	No	NA		
	INE046W07123			15-06-2021	75	Yes	No	NA		
	INE046W07131			15-07-2021	50	Yes	No	NA		
	INE046W07149			27-12-2021	115.4	Yes	No	NA		
	INE046W07164			25-03-2022	65	Yes	No	NA		
	INE046W07206			27/07/2022 and 22/09/2022	200	Yes	No	NA		
	INE046W07214			29-07-2022	70	Yes	No	NA		
	INE046W07156			11-01-2022	100					
	INE046W07172			27-05-2022	38					
	INE046W07180			03-06-2022	112					

Muthoot Microfin Limited

Regd. Office: Door No: 40/8922 (New No 66/3628), Muthoot Towers, M G Road, Ernakulam, Kerala, India – 682 035

Tel: 0484 4161616 | www.muthootmicrofin.com | www.muthoot.com

CIN: U65190MH1992PLC066228

B. Statement of deviation/ variation in use of Issue proceeds:

There were no deviation / variation in the use of issue proceeds of the non-convertible securities as compared to the objects of the issue as provided under Regulation 52(7A) of the SEBI (LODR) Regulations, 2015, during the reporting quarter.

Kindly take the same on record.

Thanking You, Yours Faithfully,

For **Muthoot Microfin Limited**

Neethu Ajay

Company Secretary and Compliance Officer

Ernakulam

04.10.2022