

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Sub: Statement on utilization of issue proceeds of non-convertible securities pursuant to Regulation 52(7) and Statement on deviation/ variation in use of issue proceeds of non-convertible securities under Regulation 52(7A) of the SEBI (LODR) Regulations, 2015

We, hereby confirm that the Company have issued the following debentures as on quarter ended 31st December, 2022 and all proceeds of the issue have been fully utilized/ the purpose for which these proceeds were raised has been achieved:

A. Statement of utilization of issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised Cr. | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|----------------------|---------------|---|----------------------------|---------------------------|-------------------|----------------|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Muthoot Microfin Ltd | INE046 W07099 | Private Placement | Non-Convertible Debentures | 18-07-2017 | 75 | 75 | No | NA | |
| | INE046 W07065 | | | 27-11-2019 | 70 | 70 | No | NA | |
| | INE046 W07156 | | | 11-01-2022 | 100 | 100 | No | NA | |
| | INE046 W07115 | | | 25-11-2020 | 45 | 45 | No | NA | |
| | INE046 W07131 | | | 15-07-2021 | 50 | 50 | No | NA | |
| | INE046 W07149 | | | 27-12-2021 | 115.4 | 115.4 | No | NA | |
| | INE046 W07164 | | | 25-03-2022 | 65 | 65 | No | NA | |
| | INE046 W07206 | | | 27/07/2022 and 22/09/2022 | 200 | 200 | No | NA | |
| | INE046 W07214 | | | 29-07-2022 | 70 | 70 | No | NA | |
| | INE046 W07156 | | | 11-01-2022 | 100 | 100 | No | NA | |
| | INE046 W07172 | | | 27-05-2022 | 38 | 38 | No | NA | |
| | INE046 W07180 | | | 03-06-2022 | 112 | 112 | No | NA | |
| | INE046 W07222 | | | 22-12-2022 | 100 | 100 | No | NA | |

Muthoot Microfin Limited

Regd. Office: Door No: 40/8922 (New No 66/3628), Muthoot Towers, M G Road, Ernakulam, Kerala, India – 682 035

Tel: 0484 4161616 | www.muthootmicrofin.com | www.muthoot.com

CIN: U65190MH1992PLC066228

B. Statement of deviation/ variation in use of Issue proceeds:

There were no deviation / variation in the use of issue proceeds of the non-convertible securities as compared to the objects of the issue as provided under Regulation 52(7A) of the SEBI (LODR) Regulations, 2015, during the reporting quarter.

Kindly take the same on record.

Thanking You, Yours Faithfully,

For **Muthoot Microfin Limited**

Neethu Ajay

Company Secretary and Compliance Officer

Ernakulam

07.02.2023