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VALUATION OF MARKET LINKED DEBENTURES

MUTHOOT MICROFIN LIMITED

31st July 2023



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Security Details

Valuation as on 31 July 2023										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE046W07149	MUTHOOT MICROFIN LIMITED	10.6% Muthoot Microfin Limited 2021 MLD	IGB 6.10 12 Jul 2031	27-Dec-2021	31-Mar-2024	10,00,000	117.1895	117.0444	CRISIL A+
2	INE046W07156	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED LISTED RATED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 11/10/2023	IGB 6.10 12 Jul 2031	11-Jan-22	11-Oct-23	10,00,000	116.4674	116.3083	CRISIL A+
3	INE046W07164	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED LISTED RATED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 25/09/2023	6.10% GS 2031	25-Mar-2022	25-Sep-2023	10,00,000	113.7637	113.6069	CRISIL A+
4	INE046W07206	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKED REDEEMABLE NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 27/01/2024	6.54 GS 2032	27-Jul-2022	27-Jan-2024	10,00,000	110.3201	110.1778	CRISIL A+
5	INE046W07206	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKED REDEEMABLE NON CONVERTIBLE	6.54 GS 2032	22-Sep-2022	27-Jan-2024	10,00,000	110.3201	110.1778	CRISIL A+



			DEBENTURE. DATE OF MATURITY 27/01/2024							
6	INE046W07214	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED RATED LISTED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 29/04/2024.	5.77% GS 2030	29-Jul- 2022	29-Apr- 2024	10,00,000	110.3047	110.1523	CRISIL A+
7	INE046W07222	MUTHOOT MICROFIN LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKED REDEEMABLE NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 22/06/2024	6.54% GS 2032	22-Dec- 2022	22-Jun- 2024	10,00,000	105.0914	104.9486	CRISIL A+

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.