



To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Disclosure under Regulation 52(7), (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

With reference to sub regulations (7) and (7A) of Regulation 52 and other applicable regulations of SEBI Listing Regulations, please find enclosed herewith:

- a. the statement indicating the utilisation of the issue proceeds of non-convertible securities and,
- b. the statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue;

for the quarter ended 30th September 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Muthoot Microfin Ltd

Neethu Ajay,
Chief Compliance Officer and Company Secretary

Ernakulam
26-10-2023

Muthoot Microfin Limited

Regd. Office: Door No: 40/8922 (New No 66/3628), Muthoot Towers, M G Road, Ernakulam, Kerala, India – 682 035

Tel: 0484 4161616 | www.muthootmicrofin.com | www.muthoot.com

CIN: U65190MH1992PLC066228



A. Statement of utilization of issue proceeds

A. Statement of utilization of issue proceeds									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized (₹ in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Microfin Ltd	INE046W07065	Private Placement	Non-Convertible Debentures	27-11-2019	70.00	70.00	No	NA	
	INE046W07156			11-01-2022	100.00	100.00	No	NA	
	INE046W07115			25-11-2020	45.00	45.00	No	NA	
	INE046W07149			27-12-2021	115.40	115.40	No	NA	
	INE046W07206			27-07-2022	100.00	100.00	No	NA	
	INE046W07206			22-09-2022	100.00	100.00	No	NA	
	INE046W07214			29-07-2022	70.00	70.00	No	NA	
	INE046W07172			27-05-2022	38.00	38.00	No	NA	
	INE046W07180			03-06-2022	112.00	112.00	No	NA	
	INE046W07222			22-12-2022	100.00	100.00	No	NA	
	INE046W07230			27-01-2023	100.00	100.00	No	NA	
	INE046W07230			09-02-2023	100.00	100.00	No	NA	
	INE046W07248			05-06-2023	150.00	150.00	No	NA	
	INE046W07255			07-07-2023	75.00	75.00	No	NA	
	INE046W07263			01-08-2023	75.00	75.00	No	NA	
	Total					1350.40	1350.40		

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B. Statement of Deviation/ Variation in use of Issue Proceeds	
Particulars	Remarks
Name of listed entity	Muthoot Microfin Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	As per Part A
Amount raised	As per Part A - Rs. 1,350.40 crore
Report filed for quarter ended	30 th September 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Not Applicable	
Deviation could mean:	
a.	Deviation in the objects or purposes for which the funds have been raised.
b.	Deviation in the amount of funds actually utilized as against what was originally disclosed.

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