



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA

CO.DOS.DSD.No.S5077/02-13-001/2023-2024

सितम्बर 28, 2023 ✓

पंजीकृत रसीदी डाक / Registered Post with AD

The Chairman/Director
M/s Muthoot Microfin Limited,
13th Floor, Parinee Crescenzo,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

Madam/Dear Sir,

Application for seeking approval for change in shareholding

With reference to your letter dated June 30, 2023 and further communications, proposed changes in shareholding of the company may be undertaken subject to following conditions:

- (i) Post conversion of CCPS into equity shares, to the cumulative equity shareholding of Greater Pacific Capital WIV Limited in the NBFC shall not exceed 20% of the voting power of the NBFC.
- (ii) Further, with respect to the proposed IPO of the company, you are advised to approach the Bank for prior approval (a) In case any shareholder acquires more than 26% shareholding of the company in its pre-offer private placement. (b)The company shall share the shareholding pattern with the Bank prior and post IPO and Offer for Sale within 15 days of the completion of allotment.
- (iii) With respect to inter-promoter transfer, the information is taken on record

2. This approval is only valid for **six** months from the date of this letter. In case the company fails to give effect to the proposal within this timeframe, it will be required to apply again with the reasons for having failed to effect the change on the earlier occasion.

3. You are further advised to update the company's profile in XBRL after effecting change in shareholders pattern of the company.

Please acknowledge receipt.

भारतीय रिज़र्व बैंक

(अवधेश कुमार कुरील)
महाप्रबंधक



पर्यवेक्षण विभाग (विनियामक सेवा समूह), 3री मंजिल, मुम्बई सेंट्रल रेल्वे स्टेशन के सामने, भायखला, मुंबई - 400008

Department of Supervision (Regulatory Services Group), 3rd Floor, Opp. Mumbai Central Railway Station, Byculla, Mumbai 400008

फोन Tel: (91-22) 23084121; फैक्स Fax: (91-22) 23022011 ई-मेल e-mail: regdos@rbi.org.in

हिन्दी आसान है, इसका प्रयोग बढ़ाइए

Caution: RBI never sends mails, SMS or makes calls asking for personal information like bank account details, passwords etc. It never keeps or offers funds to anyone. Please do not respond in any manner to such offers.