



To,

**BSE Limited**

Corporate Relationship Department,  
2nd Floor, New Trading Wing,  
Rotunda Building,  
P.J. Towers, Dalal Street, Mumbai 400 001

**National Stock Exchange of India**

Limited Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai 400 051

**Scrip Code: 544055**

**Scrip Code: MUTHOOTMF**

**Sub: Certificate on Reconciliation of Share Capital Audit for the quarter ended December 31, 2023**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Certificate on Reconciliation of Share Capital Audit for the quarter ended December 31, 2023, issued by CS Lakshmi Pradeep (FCS No. 10160, CP No. 13155), Practising Company Secretary.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Muthoot Microfin Limited**

**Neethu Ajay**

**Chief Compliance Officer and Company Secretary**

Ernakulam

19.01.2024

**Muthoot Microfin Limited**

Regd. Office: Door No: 40/8922 (New No 66/3628), Muthoot Towers, M G Road, Ernakulam, Kerala, India – 682 035

Tel: 0484 4161616 | [www.muthootmicrofin.com](http://www.muthootmicrofin.com) | [www.muthoot.com](http://www.muthoot.com)

CIN: U65190MH1992PLC066228



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

1. For Quarter ended : 31/12/2023
2. ISIN : INE046W01019
3. Face Value : Rs.10/-
4. Name of the company : MUTHOOT MICROFIN LIMITED
5. Registered Office Address : 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra, India, 400051
6. Correspondence Address : 5th Floor, Muthoot Towers M.G Road, Kochi, Kerala, India, 682035
7. Telephone and Fax Nos. : 0484 – 4277500
8. Email Address : info@muthootmicrofin.com
9. Name of the Stock Exchanges where Company's securities are listed : a) National Stock Exchange of India Limited  
b) BSE Limited

	No. of shares	% of Total Issued capital
10. Issued Capital	: 17,04,92,176	100%
11. Listed Capital	: 17,04,92,176	100%
12. Held in Dematerialized form in CDSL	: 1,37,06,542	8.04%
13. Held in Dematerialized form in NSDL	: 15,67,85,634	91.96%
14. Held in physical form	: nil	nil
15. Total No. of shares (12+13+14)	: 17,04,92,176	
16. Reasons for differences if any, between (10&11) (10&15) (11&15)	: No difference	





17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimate to CDSL	Whether intimate to NSDL	In-Principle approval pending for Stock Exchange (specify names)
Conversion of Compulsory Convertible Preference shares to Equity	2,75,20,722	Not Applied #	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	Approved
Any Other - Initial Public Offer	2,61,34,205	Applied ^	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	Approved

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

*#During the quarter, Prior to Initial Public Offer, the Company has converted its Compulsory convertible Preference shares into unlisted Equity shares and Listed those shares w.r.t Corporate Action of Initial Public Offer.*

*^During the quarter, pursuant to Public Issue, Company has allotted 2,61,34,205 equity shares of face value Rs. 10/- each. The Company has filed its Final Prospectus with Registrar of Company, Mumbai and subsequently applied for granting final approval for listing of Equity Shares from the said Stock Exchanges. In response thereto, the Company has received final approval for listing of Equity Shares with NSE vide their letter dated December 22, 2023 and BSE vide their letter dated December 22, 2023.*

18. Register of Members is updated : Yes  
(Yes / No)





19. Reference to previous quarter with regards to excess dematerialization of shares, if any : nil
20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter : not applicable
21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : nil
22. Name, Telephone & Fax No. of the Compliance officer of the company with regards to excess dematerialization of shares, if any : CS Neethu Ajay  
Company Secretary and Chief Compliance Officer  
Membership No: A34822  
MUTHOOT MICROFIN LIMITED  
5th Floor, Muthoot Towers M.G Road, Kochi, Kerala, India, 682035  
Tel No 0484 4277500
23. Name, Address, Telephone & Fax No., Regn. No. of the Certifying Authority : CS Lakshmi Pradeep  
Practicing company secretary  
FCS No:10160, CP No:13155  
First Floor, Chethan Agencies, CBE Road, Near Stadium Stand, Palakkad – 678001, Kerala.  
Tel No: 0491 2548072, 9496773536
24. Appointment of common agency for share registry work if yes (name & address) : KFin Technologies Limited  
INR000000221  
Selenium, Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Rangareddi, Hyderabad, Telangana, India 500032





25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)

: nil

Date: 19.01.2024

Place: Palakkad, Kerala

**Lakshmi Pradeep FCS**  
Practicing Company Secretary  
Mem. No: 10160, C. P. No: 13155  
First Floor, Chethan Agencies Building,  
CBE Road, Near Stadium Stand,  
Palakkad- 678 001

For Lakshmi Pradeep

Company Secretary

Membership No. FCS 10160

CP No. 13155

UDIN: F010160E003256370

ICSI Peer Review Certificate No: 3303/2023