



To,

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Wing,
Rotunda Building,
P.J. Towers, Dalal Street, Mumbai 400
001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Scrip Code: MUTHOOTMF

Scrip Code: 544055

Sub: Certificate on Reconciliation of Share Capital Audit for the quarter ended March 31, 2024

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Certificate on Reconciliation of Share Capital Audit for the quarter ended March 31, 2024, issued by CS Lakshmi Pradeep (FCS No. 10160, CP No. 13155), Practising Company Secretary.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Muthoot Microfin Limited

Neethu Ajay
Chief Compliance Officer and Company Secretary

Ernakulum
12.04.2024



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

- | | |
|--|--|
| 1. For Quarter ended | : 31/03/2024 |
| 2. ISIN | : INE046W01019 |
| 3. Face Value | : Rs.10/- |
| 4. Name of the company | : MUTHOOT MICROFIN LIMITED |
| 5. Registered Office Address | : 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra, India, 400051 |
| 6. Correspondence Address | : 5th Floor, Muthoot Towers M.G Road, Kochi, Kerala, India, 682035 |
| 7. Telephone and Fax Nos. | : 0484 – 4277500 |
| 8. Email Address | : info@muthootmicrofin.com |
| 9. Name of the Stock Exchanges where Company's securities are listed | : a) National Stock Exchange of India Limited b) BSE Limited |

| | No. of shares | % of Total Issued capital |
|---|----------------------|----------------------------------|
| 10. Issued Capital | : 17,04,92,176 | 100% |
| 11. Listed Capital | : 17,04,92,176 | 100% |
| 12. Held in Dematerialized form in CDSL | : 1,48,75,869 | 8.7253% |
| 13. Held in Dematerialized form in NSDL | : 15,56,16,307 | 91.2747% |
| 14. Held in physical form | : nil | nil |
| 15. Total No. of shares (12+13+14) | : 17,04,92,176 | |
| 16. Reasons for differences if any, between (10&11) (10&15) (11&15) | : No difference | |



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars | No of Shares | Applied/ Not applied For listing | Listed on Stock Exchange (specify Name) for listing | Whether intimate to CDSL | Whether intimate to NSDL | In-Principle approval pending for Stock Exchange (specify names) |
|-------------|--------------|----------------------------------|---|--------------------------|--------------------------|--|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : Yes

19. Reference to previous quarter with regards to excess dematerialization of shares, if any : nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter : not applicable

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : nil

22. Name, Telephone & Fax No. of the Compliance officer of the : CS Neethu Ajay
Company Secretary and Chief Compliance Officer
Membership No: A34822
MUTHOOT MICROFIN LIMITED
5th Floor, Muthoot Towers M.G Road,
Kochi, Kerala, India, 682035
Tel No 0484 4277500



23. Name, Address, Telephone & Fax No., Regn. No. of the Certifying Authority : CS Lakshmi Pradeep
Practicing company secretary
FCS No:10160, CP No:13155
First Floor, Chethan Agencies, CBE Road,
Near Stadium Stand, Palakkad – 678001, Kerala.
Tel No: 0491 2548072, 9496773536
24. Appointment of common agency for share registry work if yes (name & address) : KFin Technologies Limited
INR000000221
Selenium, Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Rangareddi, Hyderabad, Telangana, India 500032
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) : nil

Date: 09.04.2024
Place: Palakkad, Kerala

Lakshmi Pradeep FCS
Practicing Company Secretary
Mem. No: 10160, C. P. No: 13155
First Floor, Chethan Agencies Building,
CBE Road, Near Stadium Stand,
Palakkad- 678 001

Lakshmi Pradeep

For Lakshmi Pradeep
Company Secretary
Membership No. FCS 10160
CP No. 13155
UDIN: F010160F000065886
ICSI Peer Review Certificate No: 3303/2023