



August 22, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Scrip Code: **544055**

Symbol: **MUTHOOTMF**

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures/Bonds.

Pursuant to Regulation 30 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015, we wish to inform you that in accordance with the approval of Board of Directors and the Debenture Issue and Allotment Committee, the Company has issued 1,200 (One thousand two hundred) senior, unsecured, united states dollar denominated bonds/debentures (“Bonds/Debentures”) having face value of USD 10,000 (United States Dollars Ten Thousand only) per Bond for an aggregate nominal value of USD 12,000,000 (United States Dollars Twelve Million only) through the Information Memorandum and offer letter dated August 21, 2024.

Details of the issuance is as follows:

SI No.	Particulars	
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, unsecured, united states dollar denominated bonds/debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 1,200 Non-Convertible Debentures/Bonds of USD 10,000 (United States Dollars Ten Thousand only) per Bond
4	Size of the issue;	USD 12,000,000 (United States Dollars Twelve Million only).
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes India International Exchange (IFSC) Limited
6	Tenure of the instrument - date of allotment and date of maturity;	August 26, 2024 (Deemed Date of Allotment) August 27, 2029 (Maturity)
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	3.75% + 6 Months SOFR in USD per annum
8	Charge/security, if any, created over the assets;	Nil

MUTHOOT MICROFIN LIMITED
CIN:L65190MH1992PLC066228

Regd. Office: 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

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9	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Repayable on 27-08-2029

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Muthoot Microfin Limited

Neethu Ajay,
Chief Compliance Officer and Company Secretary
Membership No. A34822