



February 06, 2025

BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Disclosure under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

With reference to sub regulations (7) and (7A) of Regulation 52 and other applicable regulations of SEBI Listing Regulations, please find enclosed herewith:

- a. the statement indicating the utilisation of the issue proceeds of non-convertible securities and,
- b. the statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue;

for the quarter ended December 31, 2024.

Kindly take the same on record.

Thanking you,  
Yours faithfully,

**For Muthoot Microfin Limited**



**Neethu Ajay**  
**Chief Compliance Officer and Company Secretary**  
**Membership No: A34822**

**MUTHOOT MICROFIN LIMITED**

CIN:L65190MH1992PLC066228

Regd. Office: 13<sup>th</sup> Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

Administrative: Office 5th Floor, Muthoot Towers, M G Road, Kochi, Kerala - 682035, Tel: +91 -484-4277500, +91-484-4300127, F: +91-484-4300127 E: info@muthootmicrofin.com

[www.muthootmicrofin.com](http://www.muthootmicrofin.com)



**A. Statement of utilization of issue proceeds**

Name of the Issuer	ISIN	Mode o Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized (₹ in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
	INE046W07172	Private placement	NCD	27-05-2022	38.00	38.00	No	NA	
	INE046W07180			03-06-2022	112.00	112.00	No	NA	
	INE046W07230*			27-01-2023	100.00	100.00	No	NA	
	INE046W07230*			09-02-2023	100.00	100.00	No	NA	
	INE046W07248#			05-06-2023	150.00	150.00	No	NA	
	INE046W07255&			07-07-2023	75.00	75.00	No	NA	
	INE046W07263\$			01-08-2023	75.00	75.00	No	NA	
	INE046W07271			06-08-2024	66.4	66.4	No	NA	
					<b>716.4</b>	<b>716.4</b>			

\* Note 1- The ISIN has been partly redeemed on 31-01-2024 and 31-07-2024, and the outstanding balance as on Dec 31,2024 is Rs 60 Crores for each tranche.

# Note 2- The ISIN has been partly redeemed on 31-05-2024 and 30-11-2024, and the outstanding balance as on Dec 31,2024 is Rs 89.91 Crores. (also put option for 15 NCDS' have exercised)

& Note 3 - The ISIN has been partly redeemed on 30-09-2024 and 31-12-2024, and the outstanding balance as on Dec 31,2024 is Rs 56.25 Crores.

\$ Note 4 - The ISIN has been partly redeemed on 31-10-2024, and the outstanding balance as on Dec 31,2024 is Rs 65.635 Crores.



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CIN:L65190MH1992PLC066228



**A. Statement of utilization of issue proceeds**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (\$ in Million.)	Funds utilized (\$ in Million.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Microfin Ltd	INIFD1805016	Private Placement	USD Denominated Bond	21-08-2024	12	12	No	NA	Nil
Muthoot Microfin Ltd	INIFD1805024	Private Placement	USD Denominated Bond	28-10-2024	3	3	No	NA	Nil
					<b>15</b>	<b>15</b>			

For **Muthoot Microfin Limited**

**Thomas Muthoot John**  
**Executive Director**  
**DIN: 07557585**



**MUTHOOT MICROFIN LIMITED**  
**CIN:L65190MH1992PLC066228**

<b>B. Statement of Deviation/ Variation in use of Issue Proceeds</b>	
<b>Particulars</b>	<b>Remarks</b>
Name of listed entity	Muthoot Microfin Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures & USD Denominated Bond
Date of raising funds	As per Part A
Amount raised	As per Part A - Rs. 716.4 crore & 12 Million dollar
Report filed for quarter ended	31 <sup>st</sup> Dec 2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Not Applicable	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	

**For Muthoot Microfin Limited**

**Thomas Muthoot John**  
**Executive Director**  
**DIN: 07557585**



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