

July 07, 2025

BSE LimitedPhiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

BSE Scrip Code: 544055

Dear Sir/Madam,

<u>Sub: Disclosure pursuant to Regulation 51 of SEBI (Listing Obligations and disclosure Requirements)</u> Regulations, 2015 – Notice for Exercising the Put Option.

Pursuant to Regulation 51 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015, we wish to inform you that the company has duly served the Notices with respect to the put option to the Debenture holder and Debenture Trustee in accordance with the terms of the Information Memorandum executed.

ISIN	INE046W07263
Deemed Date of Allotment	01/08/2023
Issue Size	Rs.75,00,00,000
Tenor	36 Months
Issue Price (At par)	Rs. 1,00,000 per Debenture
Coupon Rate	10.75%
Frequency of Interest Payment	Monthly
Listed on	BSE
Put Option Notification Date	July 28,2025
Record Date	July 16, 2025

Enclosed herewith the copy of notices served. You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Muthoot Microfin Limited

Neethu Ajay,

Chief Compliance Officer and Company Secretary



Date:07.07.2025

NOTICE TO DEBENTURE HOLDER(S) – OPTION TO EXERCISE THE PUT OPTION

<u>Secured, Rated, Listed, Fully paid up, Redeemable, Taxable Non- Convertible Debentures</u> issued under ISIN INE046W07263

Notice is hereby given to the Debenture Holder(s) of aforesaid Debentures issued by Muthoot Microfin Limited (the company) that the Debenture Holder(s) has the right to exercise "Put Option" and redeem the NCDs held by such debenture holder in part or full for the aforesaid Debentures on July 31,2025 in terms of the Information Memorandum dated July 31, 2023, the details are given below

ISIN	INE046W07263
Deemed Date of Allotment	01/08/2023
Issue Size	Rs.75,00,00,000
Tenor	36 Months
Issue Price (At par)	Rs. 1,00,000 per Debenture
Coupon Rate	10.75%
Frequency of Interest Payment	Monthly
Listed on	BSE
Current face value	Rs. 62,500
Amount payable on exercising the put option	Rs. 62,343.75 per Debenture
Put Option Notification Date	July 28,2025
Record Date	July 16, 2025

The Debentures, at a discount of 0.25% on the outstanding principal amount, along with the applicable interest payable from the last interest paid till the Put Option Date i.e, July 31, 2025, will be paid on July 31,2025 to the Debenture Holder(s) who exercise the put option on or before July 28,2025 as per the name appears in the Beneficiary Position as on July 16, 2025 (the Record Date). The Debenture exercise option confirmation Holders(s) who wish to the shall send the ncdinvestors@muthootmicrofin.com on or before July 28,2025.

The eligible Debenture Holder(s) are requested to take note of the above

For further queries/information, if any, you may write to ncdinvestors@muthootmicrofin.com

For Muthoot Microfin Limited

PRAVEEN Digitally signed by PRAVEN THOROPPADY Date: 2025.07.07 09:46:07 +05:30'

Praveen T Chief Financial Officer