



August 11, 2025

BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Disclosure under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

With reference to sub regulations (7) and (7A) of Regulation 52 and other applicable regulations of SEBI Listing Regulations, please find enclosed herewith:

- a. the statement indicating the utilisation of the issue proceeds of non-convertible securities and,
- b. the statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue;

for the quarter ended June 30, 2025.

Kindly take the same on record.

Thanking you,  
Yours faithfully,

**For Muthoot Microfin Limited**

**Neethu Ajay**  
**Chief Compliance Officer and Company Secretary**

**MUTHOOT MICROFIN LIMITED**  
**CIN:L65190MH1992PLC066228**

Regd. Office: 13<sup>th</sup> Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051  
Administrative: Office 5th Floor, Muthoot Towers, M G Road, Kochi, Kerala - 682035, Tel: +91 -484-4277500, +91-484-4300127, F: +91-484-4300127 E: info@muthootmicrofin.com  
[www.muthootmicrofin.com](http://www.muthootmicrofin.com)

| A. Statement of utilization of issue proceeds |                               |  |                    |                       |                          |                           |                         |  |                 |
|---|-------------------------------|--|--------------------|-----------------------|--------------------------|---------------------------|-------------------------|--|-----------------|
| Name of the Issuer                            | ISIN                          | Mode o Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised (₹ in Cr.) | Funds utilized (₹ in Cr.) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
| 1   | 2                             | 3  | 4                  | 5                     | 6                        | 7                         | 8                       | 9  | 10              |
|   | INE046W07230*                 | Private Placement                                      | NCD                | 27-01-2023            | 100.00                   | 100.00                    | No                      | NA   |                 |
|   | INE046W07230*                 |  |                    | 09-02-2023            | 100.00                   | 100.00                    | No                      | NA   |                 |
|   | INE046W07248 <sup>#</sup>     |  |                    | 05-06-2023            | 150.00                   | 150.00                    | No                      | NA   |                 |
|   | INE046W07255 <sup>&amp;</sup> |  |                    | 07-07-2023            | 75.00                    | 75.00                     | No                      | NA   |                 |
|   | INE046W07263 <sup>§</sup>     |  |                    | 01-08-2023            | 75.00                    | 75.00                     | No                      | NA   |                 |
|   | INE046W07271                  |  |                    | 06-08-2024            | 66.4                     | 66.4                      | No                      | NA   |                 |
|   |                               |  |                    |                       | 566.4                    | 566.4                     |                         |  |                 |

\* Note 1- The ISIN has been partly redeemed on 31-01-2024, 31-07-2024 & 31-01-2025 and the outstanding balance as on June 30,2025 is Rs 40 Crores for each tranche.

<sup>#</sup> Note 2- The ISIN has been partly redeemed on 31-05-2024 & 30-11-2024, 31-05-2025 and the outstanding balance as on June 30,2025 is Rs 59.94 Crores. (also put option for 15 NCDS' have exercised)

& Note 3 - The ISIN has been partly redeemed on 30-09-2024, 31-12-2024, 31-03-2025 & 30-06-2025 and the outstanding balance as on June 30,2025 is Rs 24.56 Crores. (also put option for 2588 NCDS' have exercised)

<sup>\$</sup> Note 4 - The ISIN has been partly redeemed on 31-10-2024, 31-01-2025 & 30-04-2025 and the outstanding balance as on June 30,2025 is Rs 46.88 Crores.





| A. Statement of utilization of issue proceeds |              |  |                      |                       |                                |                                 |                         |  |                 |
|---|--------------|--|----------------------|-----------------------|--------------------------------|---------------------------------|-------------------------|--|-----------------|
| Name of the Issuer                            | ISIN         | Mode o Fund Raising (Public issues/ Private placement) | Type of instrument   | Date of raising funds | Amount Raised (\$ in Million.) | Funds utilized (\$ in Million.) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
| 1   | 2            | 3  | 4                    | 5                     | 6                              | 7                               | 8                       | 9  | 10              |
| Muthoot Microfin Ltd                          | INIFD1805016 | Private Placement                                      | USD Denominated Bond | 21-08-2024            | 12                             | 12                              | No                      | NA   | Nil             |
| Muthoot Microfin Ltd                          | INIFD1805024 | Private Placement                                      | USD Denominated Bond | 28-10-2024            | 3                              | 3                               | No                      | NA   | Nil             |
|   |              |  |                      |                       | 15                             | 15                              |                         |  |                 |

For **Muthoot Microfin Limited**

**Thomas Muthoot John**  
**Executive Director**  
**DIN: 07557585**



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| <b>B. Statement of Deviation/ Variation in use of Issue Proceeds</b>  |   |
|---|---|
| <b>Particulars</b>  | <b>Remarks</b>                                      |
| Name of listed entity   | Muthoot Microfin Limited                            |
| Mode of fund raising  | Private placement                                   |
| Type of instrument  | Non-convertible Debentures & USD Denominated Bond   |
| Date of raising funds   | As per Part A                                       |
| Amount raised   | As per Part A - Rs. 566.4 crore & 15 Million dollar |
| Report filed for quarter ended  | 30 <sup>th</sup> June 2025                          |
| Is there a deviation/ variation in use of funds raised?   | No  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?       | No  |
| If yes, details of the approval so required?  | NA  |
| Date of approval  | NA  |
| Explanation for the deviation/ variation  | NA  |
| Comments of the audit committee after review  | NA  |
| Comments of the auditors, if any  | NA  |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: |   |
| Not Applicable  |   |
| Deviation could mean:   |   |
| a. Deviation in the objects or purposes for which the funds have been raised.                                     |   |
| b. Deviation in the amount of funds actually utilized as against what was originally disclosed.                   |   |

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