



B. Statement of Deviation/ Variation in use of Issue Proceeds

Particulars	Remarks
Name of listed entity	Muthoot Microfin Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures & USD Denominated Bond
Date of raising funds	As per Part A
Amount raised	As per Part A – Non-convertible Debentures- Rs. 1231.40 crore, USD denominated Bonds- 30 million dollar Commercial Paper - 177.85 Crs
Report filed for quarter ended	31 st March 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Not Applicable	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	

For **Muthoot Microfin Limited**


Thomas Muthoot John
Executive Director
DIN: 07557585



MUTHOOT MICROFIN LIMITED

CIN:L65190MH1992PLC066228

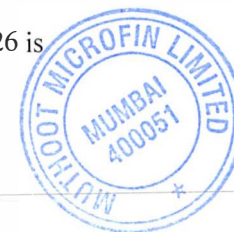
Regd. Office: 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

Administrative: Office 5th Floor, Muthoot Towers, M G Road, Kochi, Kerala - 682035, Tel: +91 -484-4277500, +91-484-4300127, F: +91-484-4300127 E: info@muthootmicrofin.com

www.muthootmicrofin.com

A. Statement of utilization of issue proceeds									
Name of the Issuer	ISIN	Mode o Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized (₹ in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
	INE046W07248 [#]	Private Placement	Non- Convertible Debentures	05-06-2023	150	150	No	NA	
	INE046W07255 ^{&}			07-07-2023	75	75	No	NA	
	INE046W07263 [§]			01-08-2023	75	75	No	NA	
	INE046W07271			06-08-2024	66.4	66.4	No	NA	
	INE046W07289			12-09-2025	100	100	No	NA	
	INE046W07297			23-09-2025	50	50	No	NA	
	INE046W07305 [*]			04-11-2025	75	75	No	NA	
	INE046W07313			11-11-2025	75	75	No	NA	
	INE046W07321			11-11-2025	75	75	No	NA	
	INE046W07339			03-12-2025	75	75	No	NA	
	INE046W07347			16-12-2025	75	75	No	NA	
	INE046W07354			16-12-2025	75	75	No	NA	
	INE046W07339			06-01-2026	75	75	No	NA	
	INE046W07362			23-01-2026	50	50	No	NA	
	INE046W07347			30-01-2026	50	50	No	NA	
	INE046W07354			30-01-2026	50	50	No	NA	
	INE046W07370	06-02-2026	40	40	No	NA			
					1231.40	1231.40			

[#] Note 1- The ISIN has been partly redeemed on 31-05-2024 ,30-11-2024, 31-05-2025 & 30-11-2025 and the outstanding balance as on March 31,2026 is Rs 29.97 Crores. (also put option for 15 NCDS' have exercised)



& Note 2 - The ISIN has been partly redeemed on 30-09-2024, 31-12-2024, 31-03-2025 ,30-06-2025, 30-09-2025, 31-12-2025 & 31-03-2026 and the outstanding balance as on March 31,2026 is Rs 6.14 Crores. (also put option for 2588 NCDS' have exercised)

\$ Note 3- The ISIN has been partly redeemed on 31-10-2024, 31-01-2025, 30-04-2025 ,31-07-2025, 31-10-2025 & 31-01-2026 and the outstanding balance as on March 31,2026 is Rs 18.50 Crores. (also put option for 102 NCDS' have exercised)

* Note 4 - The ISIN has been partly redeemed on 28-02-2026 and the outstanding balance as on March 31,2026 is Rs 65.63 Crores.

A. Statement of utilization of issue proceeds									
Name of the Issuer	ISIN	Mode o Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (\$ in Million.)	Funds utilized (\$ in Million.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Microfin Ltd	INIFD1805016	Private Placement	USD Denominated Bond	21-08-2024	12	12	No	NA	Nil
Muthoot Microfin Ltd	INIFD1805024	Private Placement	USD Denominated Bond	28-10-2024	3	3	No	NA	Nil
Muthoot Microfin Ltd	INIFD1805032	Private Placement	USD Denominated Bond	09-10-2025	15	15	No	NA	Nil
					30	30			



A. Statement of utilization of issue proceeds									
Name of the Issuer	ISIN	Mode o Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized (₹ in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Microfin Ltd	INE046W14095 [^]	Private Placement	Commercial Paper	15-07-2025	50	50	No	NA	Nil
Muthoot Microfin Ltd	INE046W14103 [^]	Private Placement	Commercial Paper	31-07-2025	45	45	No	NA	Nil
Muthoot Microfin Ltd	INE046W14111	Private Placement	Commercial Paper	13-08-2025	32.85	32.85	No	NA	Nil
Muthoot Microfin Ltd	INE046W14129	Private Placement	Commercial Paper	14-11-2025	25.00	25.00	No	NA	Nil
Muthoot Microfin Ltd	INE046W14137	Private Placement	Commercial Paper	07-01-2026	25.00	25.00	No	NA	Nil
					177.85	177.85			

[^]Note - Redeemed during the financial year.

For **Muthoot Microfin Limited**

Thomas Muthoot John
Executive Director
DIN: 07557585

