



August 06, 2026

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Disclosure under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

With reference to sub regulations (7) and (7A) of Regulation 52 and other applicable regulations of SEBI Listing Regulations, please find enclosed herewith:

- a. the statement indicating the utilisation of the issue proceeds of non-convertible securities and,
- b. the statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue;

for the quarter ended June 30, 2026.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Muthoot Microfin Limited

Neethu Ajay
Chief Compliance Officer and Company Secretary



MUTHOOT MICROFIN LIMITED
CIN:L65190MH1992PLC066228

Regd. Office: 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051
Administrative: Office 5th Floor, Muthoot Towers, M G Road, Kochi, Kerala - 682035, Tel: +91 -484-4277500, +91-484-4300127, F: +91-484-4300127 E: info@muthootmicrofin.com
www.muthootmicrofin.com

A. Statement of utilization of issue proceeds											
Name of the Issuer	ISIN	Mode o Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized (₹ in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any		
1	2	3	4	5	6	7	8	9	10		
	INE046W07255 ^{&}	Private Placement	Non- Convertible Debentures	07-07-2023	75	75	No	NA			
	INE046W07263 ^s			01-08-2023	75	75	No	NA			
	INE046W07271			06-08-2024	66.4	66.4	No	NA			
	INE046W07289			12-09-2025	100	100	No	NA			
	INE046W07297			23-09-2025	50	50	No	NA			
	INE046W07305*			04-11-2025	75	75	No	NA			
	INE046W07313			11-11-2025	75	75	No	NA			
	INE046W07321			11-11-2025	75	75	No	NA			
	INE046W07339			03-12-2025	75	75	No	NA			
	INE046W07347			16-12-2025	75	75	No	NA			
	INE046W07354			16-12-2025	75	75	No	NA			
	INE046W07339			06-01-2026	75	75	No	NA			
	INE046W07362			23-01-2026	50	50	No	NA			
	INE046W07347			30-01-2026	50	50	No	NA			
	INE046W07354			30-01-2026	50	50	No	NA			
	INE046W07370			06-02-2026	40	40	No	NA			
	INE046W07388			29-04-2026	70.28	70.28	No	NA			
						1151.68	1151.68				

& Note 1 - The ISIN has been partly redeemed on 30-09-2024, 31-12-2024, 31-03-2025 ,30-06-2025, 30-09-2025, 31-12-2025 and 31-03-2026 and the outstanding balance as on June 30,2026 is Rs 6.14 Crores.



\$ Note 2- The ISIN has been partly redeemed on 31-10-2024, 31-01-2025, 30-04-2025 ,31-07-2025, 31-10-2025 ,31-01-2026 & 30 -04-2026 and the outstanding balance as on June 30,2026 is Rs 9.25 Crores.

* Note 3 - The ISIN has been partly redeemed on 28-02-2026 & 31-05-2026 and the outstanding balance as on June 30,2026 is Rs 56.25 Crores.

A. Statement of utilization of issue proceeds									
Name of the Issuer	ISIN	Mode o Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (\$ in Million.)	Funds utilized (\$ in Million.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Microfin Ltd	INIFD1805016	Private Placement	USD Denominated Bond	21-08-2024	12	12	No	NA	Nil
Muthoot Microfin Ltd	INIFD1805024	Private Placement	USD Denominated Bond	28-10-2024	3	3	No	NA	Nil
Muthoot Microfin Ltd	INIFD1805032	Private Placement	USD Denominated Bond	09-10-2025	15	15	No	NA	Nil
					30	30			



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A. Statement of utilization of issue proceeds									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized (₹ in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Microfin Ltd	INE046W14111	Private Placement	Commercial Paper	13-08-2025	32.85	32.85	No	NA	Nil
					32.85	32.85			

For **Muthoot Microfin Limited**



Thomas Muthoot John
Executive Director
DIN: 07557585

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B. Statement of Deviation/ Variation in use of Issue Proceeds	
Particulars	Remarks
Name of listed entity	Muthoot Microfin Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures & USD Denominated Bond
Date of raising funds	As per Part A
Amount raised	As per Part A – Non-convertible Debentures- Rs. 1151.68 crore, USD denominated Bonds- 30 million dollar Commercial Paper - 32.85 Crs
Report filed for quarter ended	30 th June 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Not Applicable	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	

For **Muthoot Microfin Limited**

Thomas Muthoot John
Executive Director
DIN: 07557585



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